



NorthStar Wealth Partners

Cash Flow Analysis for

List as either monthly or annually.

	NAME		DATE
FIXED EXPENSES	Monthly	Annually	Comments
Home Mortgage/Rent			
Other Mortgage			
Real Estate Taxes			
Maintenance Fees			
Auto/Homeowners Insurance			
Life Insurance			
Disability/Health Insurance			
Other Insurance			
Newspapers/Magazines			
Dues, Licenses, Fees, etc.			
Bank Loans/Other Loans			
Credit Cards			
Support/Dependents			
Other			
Other			
Other			
VARIABLE / FIXED EXPENSE			
Food			
Heat			
Gas/Electricity			
Telephone			
Cable TV			
Water, Sewer & Garbage Collection			
Laundry			
House Help—Garden,Cleaning,Child Care			
Basic Clothing			
Medical, Doctors, Drugs			
Car Gas & Oil / Tolls, Parking			
Repairs & Maintenance			
Other			
Other			
Other			
DISCRETIONARY EXPENSES			
Entertainment			
Vacations			
Education			
Discretionary Clothing			
Contributions			
Recreation			
Health Care, Beauty Care			
Incidentals			
Other			
Other			
Other			
Total			