## **Northstar Wealth Partners Announces Strategic Alliance** with Dime Bank

Dime Bank announced today that it will begin offering current and future customers access to an expanded suite of investment advisory services through a strategic alliance with Northstar Wealth Partners, located in Old Saybrook, CT.

Old Saybrook— August 21, 2019 — Dime Bank announced today that it will begin offering current and future customers access to an expanded suite of investment advisory services through a strategic alliance with Northstar Wealth Partners, a registered investment advisor, located in Old Saybrook, CT.

The expanding needs of its investment advisory customers led the bank to increase its capacity by aligning with Northstar. Northstar has been widely recognized for its customized financial advice, competitive product offerings and integrated account operations solutions.

As the only locally-based bank to offer Trust Services, Dime will maintain its trust department and plans to explore expanding these services.

"Dime Bank has a storied tradition of providing product and customer service solutions that continually meet or exceed the changing needs of our customers," said Nick Caplanson, Dime Bank President and CEO. "We are excited to team up with the highly-skilled investment professionals at Northstar to provide an expanded suite of services to our customers."

"Northstar Wealth Partners has been built by developing close and long-standing relationships," said Theresa Donatelli, Partner, Northstar Wealth Partners. "We are pleased to announce this alliance with Dime Bank as we share the same principles, to serve our clients and our communities."

Northstar Wealth Partners utilizes an integrated platform of technology, brokerage and investment services through LPL Financial\*, which will allow a seamless transition of investment advisory customers to Northstar. The expected timeframe for this transition is early September.

## **About Northstar Wealth Partners**

Northstar Wealth Partners is a full-service, wealth management firm located in Old Saybrook, Connecticut. They currently employ nine Advisors, and ten, full-time staff members, all who serve the financial needs of small business owners, senior executives, experienced professional, retirees and successful families. The firm provides retirement, investment, business succession, estate, charitable giving, and financial planning advice, strategies and product solutions to their growing clientele. All advisors are accepting new clients, and complimentary consultations are available by appointment. Northstar Wealth Partners website: http://www.northstarwealthpartners.com

## **About Dime Bank**

Established in 1869, Dime Bank is a mutual bank with over \$800 million in assets and 12 convenient branch locations throughout southeastern and shoreline Connecticut and Westerly, Rhode Island. As a full-service financial institution, Dime offers consumer and commercial banking, home mortgages, and trust services – all delivered with a personal touch. BauerFinancial, Inc., a national bank rating firm, recognized Dime Bank, as one of the strongest banks in the nation. For more information about Dime Bank, visit <a href="https://dime-bank.com">https://dime-bank.com</a>. Member FDIC.

## For more information, contact:

Northstar Wealth Partners Romaine Macomb, CFP Partner/Wealth Advisor P: 860-856-7066 F: 860-339-5191

E:rmacomb@nstarwp.com

Marissa Minor Marketing & Communications Coordinator P: 860.859.4300 Ext. 2151

E: mminor@dime-bank.com

\*Securities offered through LPL Financial, member FINRA/SIPC. Insurance products offered through LPL Financial or its licensed affiliates. Dime Bank is not a registered broker/dealer and is not affiliated with LPL Financial. Northstar Wealth Partners is not affiliated with LPL. The investment products sold through LPL Financial are not insured Dime Bank deposits and are not FDIC insured. These products are not obligations of the Dime Bank and are not endorsed, recommended or guaranteed by Dime Bank or any government agency. The value of the investment may fluctuate, the return on the investment is not guaranteed, and loss of principal is possible.